CLAREM NT

The Oracle E-Business Managed Services Survey 2020

Size of your organisation 5000+ 0 - 250 **38%** 250 - 5000 37%

YOUR COMPANY

Where are you located?

UK & Ireland **74%**

> 10.4% Europe

8.4% Other

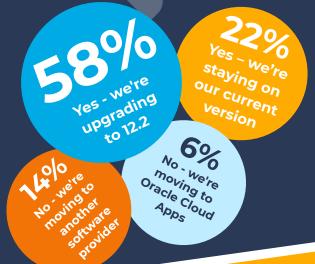
3.9% North america

3.2% Middle East & Africa

USE OF ORACLE E-BUSINESS SUITE

12.1 47.2% Which version of EBS are you on? 12.2 30.6% 11i 11.1% 12.0 5.6% None 5.6%

Are you planning to stay with Oracle EBS?





73.6% **Financials** 59.7% **Procurement** 41.7% **Payroll Projects** 33.3% **Order Management** 31.9% **HCM** 29.2% Manufacturing 12.5% stopped paying these fees, who ar **Property Manager** 9.7% fyou have **EAM** 4.2%

Are you paying support and maintenance fees to Oracle?

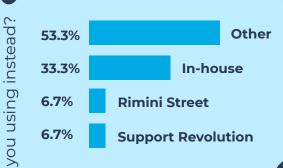
70.8% **YES**

NO

20.8%

YES - but considering stopping 8.3%

How is your current support provided? 40.3% All in-house 40.3% Hybrid model 19.4% All outsourced



USE OF INFRASTRUCTURE CLOUD

(Public or Private cloud)

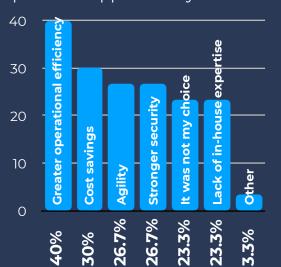
Do you currently host E-Business Suite on a cloud?

(Physical Servers) **C** 30.6% Which cloud provider(s) are you with or considering for E-Business Suite?

Oracle - OCI (laaS / PaaS)

- Microsoft Azure
- Claremont Cloud
- Oracle OMCS
- AWS
- Other

Why have you chosen the mode of product support that you have?



How did you select your new cloud provider?

- Price
 - Greater agility and flexibility
- Stronger support from company
- More secure
- Easier to use
- Other



31%

21%

30%

23%

9%

17%

10%

9%

15%

21%

If you aren't moving, what is the main reason?

- Information Security
- Timing
- Data sovereignty
- Other

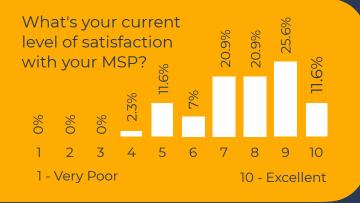
MANAGED SERVICES

What type of MSP do you use?

60.5% Specialist provider 23.3% Global SI / Outsourcer 16.3% Mixture

If you outsource all or some of your support, what sort of Managed Service Provider (MSP) do you use? 62.8% Single MSP

37.2% Multiple MSPs



What are the characteristics of a Managed Service Provider that matter to you most?

Great service Ease of use Fast and efficient response time

esponsiveness nd reliability

Friendly, Responsive, Knowledgeable

Source: 154 UK IT professionals surveyed across multiple industry sectors - July 2020

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